

2009-2011 SHORT-TERM INDUSTRY PROJECTIONS
DECLINING INDUSTRIES
Ranked by Net Change



NAICS	STATEWIDE	2009		2011		2009-2011				
	NAICS - Industry Classification	Employment	Percent of Employment	Employment	Percent of Employment	Net Change	Percent Change	Annualized Growth	Median Hourly Wage	Median Annual Wage
000000	Total Employment, All Jobs	667,991	100.00%	672,052	100.00%	4,061	0.61%	0.30%	\$14.43	\$30,020
238000	Specialty Trade Contractors	20,522	3.07%	16,033	2.39%	(4,489)	-21.87%	-11.61%	\$16.05	\$33,379
236000	Construction of Buildings	7,881	1.18%	6,308	0.94%	(1,573)	-19.96%	-10.53%	\$17.06	\$35,481
611000	Educational Services (all ownership)	60,001	8.98%	58,711	8.74%	(1,290)	-2.15%	-1.08%	\$18.05	\$37,546
237000	Heavy and Civil Engineering Construction	5,345	0.80%	4,562	0.68%	(783)	-14.65%	-7.61%	\$16.60	\$34,521
531000	Real Estate	4,974	0.74%	4,352	0.65%	(622)	-12.51%	-6.46%	\$12.47	\$25,936
444000	Building Material and Garden Equipment and Supplies Dealers	7,018	1.05%	6,455	0.96%	(563)	-8.02%	-4.09%	\$12.55	\$26,110
522000	Credit Intermediation and Related Activities	10,949	1.64%	10,470	1.56%	(479)	-4.37%	-2.21%	\$15.07	\$31,352
321000	Wood Product Manufacturing	4,584	0.69%	4,114	0.61%	(470)	-10.25%	-5.27%	\$14.18	\$29,500
722000	Food Services and Drinking Places	41,152	6.16%	40,690	6.05%	(462)	-1.12%	-0.56%	\$8.19	\$17,028
999200*	State Government, Excluding Education and Hospitals	14,216	2.13%	13,853	2.06%	(363)	-2.55%	-1.28%	\$18.64	\$38,768
813000	Religious, Grantmaking, Civic, Professional and Similar Organizations	4,524	0.68%	4,228	0.63%	(296)	-6.54%	-3.33%	\$13.51	\$28,094
448000	Clothing and Clothing Accessories Stores	4,568	0.68%	4,415	0.66%	(153)	-3.35%	-1.69%	\$9.36	\$19,473
334000	Computer & Electronic Manufacturing	10,484	1.57%	10,332	1.54%	(152)	-1.45%	-0.73%	\$25.85	\$53,762
325000	Chemical Manufacturing	2,201	0.33%	2,051	0.31%	(150)	-6.82%	-3.47%	\$19.80	\$41,187
115000	Support Activities for Agriculture and Forestry	3,709	0.56%	3,586	0.53%	(123)	-3.32%	-1.67%	\$9.66	\$20,094
451000	Sporting Goods, Hobby, Book and Music Stores	4,628	0.69%	4,517	0.67%	(111)	-2.40%	-1.21%	\$9.84	\$20,459
517000	Telecommunications	3,576	0.54%	3,481	0.52%	(95)	-2.66%	-1.34%	\$18.71	\$38,914
721000	Accommodation	7,694	1.15%	7,600	1.13%	(94)	-1.22%	-0.61%	\$8.83	\$18,375
443000	Electronics and Appliance Stores	2,459	0.37%	2,372	0.35%	(87)	-3.54%	-1.78%	\$14.24	\$29,629
512000	Motion Picture and Sound Recording Industries	858	0.13%	779	0.12%	(79)	-9.21%	-4.71%	\$8.07	\$16,776
454000	Nonstore Retailers	2,897	0.43%	2,838	0.42%	(59)	-2.04%	-1.02%	\$14.26	\$29,652
814000	Private Households	1,064	0.16%	1,010	0.15%	(54)	-5.08%	-2.57%	n/a	n/a
424000	Merchant Wholesalers, Nondurable Goods	11,902	1.78%	11,850	1.76%	(52)	-0.44%	-0.22%	\$14.56	\$30,286
453000	Miscellaneous Store Retailers	4,531	0.68%	4,480	0.67%	(51)	-1.13%	-0.56%	\$8.98	\$18,689
488000	Support Activities for Transportation	1,389	0.21%	1,352	0.20%	(37)	-2.66%	-1.34%	\$14.06	\$29,236
113000	Forestry and Logging	1,306	0.20%	1,270	0.19%	(36)	-2.76%	-1.39%	\$19.52	\$40,611
315000	Apparel Manufacturing	297	0.04%	267	0.04%	(30)	-10.10%	-5.18%	\$10.84	\$22,542
322000	Paper Manufacturing	1,531	0.23%	1,509	0.22%	(22)	-1.44%	-0.72%	\$17.87	\$37,177

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316000	Leather and Allied Product Manufacturing	122	0.02%	108	0.02%	(14)	-11.48%	-5.91%	\$14.56	\$30,286
314000	Textile Product Mills	183	0.03%	178	0.03%	(5)	-2.73%	-1.38%	\$12.70	\$26,426
336000	Transportation Equipment Manufacturing	2,434	0.36%	2,431	0.36%	(3)	-0.12%	-0.06%	\$13.23	\$27,512

*Department assigned code and title. Not a valid NAICS code or title.

Several 3-digit NAICS have been suppressed due to confidentiality requirements.

Wages for several industries are not available.

Source: Wages ~ Idaho Department of Labor 2009 Occupations Employment Statistics Program

Source: Projections ~ 2009-2011 Idaho Department of Labor Industry Projections

8/2010 doc source: commresearch\programs\lmi.idaho.gov\web\stip\2009_2011